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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)

(Stock Code: 1378)

VOLUNTARY ANNOUNCEMENT
REDEMPTION AT MATURITY OF
US\$400,000,000 7.625% SENIOR NOTES DUE 2017

Reference is made to the announcement of China Hongqiao Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) dated 20 June 2014 regarding the issue of US\$400,000,000 7.625% senior notes due 2017 (the “**Notes Due 2017**”) by the Company.

The Notes Due 2017 matured on 26 June 2017 (the “**Maturity Date**”). The board of directors of the Company (the “**Board**”) announces that the Company has redeemed the Notes Due 2017 in full at their principal amount together with interest accrued to the Maturity Date. The Board considers that the redemption of the Notes Due 2017 at maturity does not have any material adverse effect on the Group’s financial position.

Upon completion of the redemption, the Company has no outstanding Notes Due 2017. The Notes Due 2017 will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People’s Republic of China
27 June 2017

As at the date of this announcement, the Board comprises eight directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang and Mr. Zhang Bo as executive directors, Mr. Yang Congsen and Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.